

Capital Increase Report Form
NR Instant Produce Public Company Limited
11 June 2021

NR Instant Produce Public Company Limited ("The Company"), hereby report the resolutions of the Board of Directors' Meeting No.9/2021 held on 11 June 2021 from 21.00 hrs to 22.07 hrs in respect of a capital increase/share allotment as follows.

1. Capital Decrease / Increase

The Board of Directors Meeting No. 9/2021 approved to propose to the Extraordinary General Meeting No.1/2021 to consider and approve the capital reduction / increase of registered capital of the Company as follows:

- Reduction of the Company's registered capital by eliminating 1,262 unissued ordinary shares, the Board of Directors' meeting passed a resolution to decrease the registered capital of the Company by 1,262 baht from registered capital 1,477,800,527 baht to 1,477,799,265 baht by eliminating 1,262 common shares with par value of 1.00 baht per share.
- Increase of the Company's registered capital of not exceeding 7,643,892 Baht from registered capital 1,477,799,265 baht to 1,485,443,157 baht by issuing the newly issued ordinary shares of not exceeding 7,643,892 shares with the par value of 1.00 baht per share by increasing capital as follows

Type of Capital Increase/Decrease	Type of Share	Number (Unit)	Par Value (Baht per share)	Total Value (Baht)
<input checked="" type="checkbox"/> Specifying the purpose	Ordinary share	7,643,892	1.00	7,643,892

2. Allotment of Newly issued shares

The Board of Directors' Meeting has approved the allotment of ordinary share of not exceeding 7,643,892 shares with a par value of Baht 1.00 per share, totaling Baht 7,643,892 as detailed below

2.1 Allocation of newly issued shares for the purpose of utilizing proceeds

Allotted to	Number of shares (not exceeding) (Unit)	Ratio (existing: new)	Sale price (Baht per unit)	Subscription and payment period	Remarks
1. To support the investment in 49 percent ordinary shares of Golden Triangle Health Company Limited	7,643,892	-	Calculated based on the share price calculated from 15-day average volume-weighted price prior to the exercise date or approximately	-	Details as in remark 1

Allotted to	Number of shares (not exceeding) (Unit)	Ratio (existing: new)	Sale price (Baht per unit)	Subscription and payment period	Remarks
			between 62.92 and 77.8 million Baht		

Remark:

^{1/} The Board of Directors Meeting No.8/2021, held on 20 May 2021, approved the investment in 49 percent ordinary shares of Golden Triangle Health Company Limited. The Company will issue the ordinary shares (Share swap) to the shareholders of Golden Triangle Health Company Limited consisting of 2 Individuals not exceeding 7,643,892 shares.

In this regard, the Board of directors or any person delegated by the Board of directors or Chief Executive Officer shall be empowered to consider and determine other details with regard to the capital increase and the issuance and allotment of the newly issued ordinary shares, provided that it shall not be in conflict with the notifications and regulations of the Office of Securities and Exchange Commission, including, but not limited to (1) entering into negotiation, agreement and execution of relevant documents and agreements, as well as taking any actions in connection with the allocation of such newly issued ordinary shares; (2) execution of applications for permission and waiver, and necessary evidence in connection with the issuance and allotment of such newly issued ordinary shares, including the arrangement and submission of applications for such permission or waiver, documents and evidence to the relevant authorities or agencies, and the listing of the newly issued ordinary shares on the Stock Exchange of Thailand and (3) being empowered to take any other action which is required and appropriate for the issue and offer of such newly issued ordinary shares.

Company operations in the event that there are fractions of shares.

A fraction of the number of shares shall be eliminated.

3. Schedule for shareholders meeting to approve the capital decrease/increase and allotment

EGM No.1/2021 will be held on 8 July 2021, 14.00 hrs only through electronic meeting (E-EGM). The Board of Directors' Meeting has set the record date for specifying the list of the shareholders who have the rights to attend the EGM No.1/2021 on 17 June 2021.

4. Approval of the capital decrease/increase and share allotment by relevant governmental agency and conditions thereto (if any)

4.1 The approval from EGM No.1/2021 on 8 July 2021.

4.2 The Company shall decrease/increase registered capital and paid-up capital with the Department of Business Development, Ministry of Commerce.

4.3 The Company shall conduct the related filing to the Stock Exchange Market for registering ordinary shares supporting the investment in ordinary shares of Golden Triangle Health Company Limited as listed securities for the purpose of trade in the Stock Exchange of Thailand (SET).

5. Objective of the capital increase and plans for utilizing proceeds from the capital increase

The Company will issue the newly issued ordinary shares at the amount not exceeding 7,643,892 shares with a par value of 1.00 baht per share to support the investment in 49 percent ordinary shares of Golden Triangle Health Company Limited in order to expand business operation and product portfolio.

6. Benefits which the Company will receive from the capital increase/share allotment

The investment in GTH allows the Company to successfully enter the hemp business. After the legalization of hemp industry in Thailand, the Company anticipates that the market to expand continuous over the years. Golden Triangle Health Company Limited's expertise and know-how in the business will promote and strengthen the Company's existing product portfolio across ethnic, plant-based, and functional sector. Golden Triangle Health Company Limited also offers food and beverages under its own brand and has partnerships with leading consumer brands in Thailand. Additionally, the issuance and allotment of such newly issued ordinary shares to private placement will maximize the Company's cashflow and increase the Company's financial flexibility together with increasing business potential and the opportunity to expand the business.

7. Benefit which shareholders will received from the capital increase/share allotment of newly issued shares

Refer to No.6 of this Capital Increase Report Form

8. Other details necessary for shareholders' consideration in approving the capital increase/ allotment of newly issued shares.

- None -

9. Schedule of actions where the Board of Directors of the Company passed the resolution approving the capital increase or allotment of new shares:

No.	Proceedings	Date
1	The date of the Board of Directors' Meeting No. 9/2021	11 June 2021
2	The date to determine shareholders entitled to attend the EGM No.1/2021 (Record Date)	17 June 2021
3	The date of the EGM No.1/2021	8 July 2021
4	The Registration of resolution on capital increase at Ministry of Commerce	Within 14 days after EGM approved
5	Date of offering new issued ordinary shares	After the approval from SEC but no more than 12 months after EGM approved

The Company certifies that the information contained in this report is accurate and complete in all respects.

Sincerely yours,

Signature Director with authority to sign on behalf of the Company
(Mr. Teerapong Lorratchawee)

Signature Director with authority to sign on behalf of the Company
(Miss Penhurai Chaichatchaval)